

RECORDATION NO. **22179-C** FILED

SEP 29 '00 4-32 PM

TS
SURFACE TRANSPORTATION BOARD

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ELIAS C. ALVORD (1942)
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OF COUNSEL
URBAN A. LESTER

September 28, 2000

Mr. Vernon A. Williams
Secretary
Surface Transportation Board
Washington, D.C. 20423

Dear Mr. Williams:

Enclosed for recordation pursuant to the provisions of 49 U.S.C. Section 11301(a) are two (2) copies of a Release of Security Interest, dated as of September 26, 2000, a secondary document as defined in the Board's Rules for the Recordation of Documents.

The enclosed document relates to the Security Agreement which was duly filed with the Board under Recordation Number 22179.

The name and address of the party to the enclosed document is:

Lender: Bank One, Kentucky, N.A.
416 West Jefferson Street
Louisville, Kentucky 40202

[Secured Party: Power Flats Limited]

A description of the railroad equipment covered by the enclosed documents is:

Nineteen (19) railcars: LNAL 70967 – 70969 inclusive, LNAL 70986 – 70999 inclusive, LNAL 370380 and LNAL 370381.

Mr. Vernon A. Williams
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A short summary of the railroad equipment covered by the enclosed document is:

Release of Security Interest, dated as of September 26, 2000 between Bank One, Kentucky, N.A., Lender, and Power Flats Limited, Borrower covering nineteen (19) railcars: LNAL 70967 – 70969 inclusive, LNAL 70986 – 70999 inclusive, LNAL 370380 and LNAL 370381.

Also enclosed is a check in the amount of \$26.00 payable to the order of the Surface Transportation Board covering the required recordation fee.

Kindly return one stamped copy of the enclosed documents to the undersigned.

Very truly yours,

A handwritten signature in black ink, appearing to read "Robert W. Alvord", with a stylized flourish at the end.

Robert W. Alvord

RWA/bjg
Enclosures

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RELEASE OF SECURITY INTEREST

SURFACE TRANSPORTATION BOARD

^{POH}
This Release, dated as of September 26, 2000, is made by Bank One, Kentucky, N.A. (hereafter "Bank One").

1. Reference is made to the Security Agreement, dated June 2, 1999 as supplemented (the "Agreement") between Bank One Kentucky, N.A. (lender) and Power Flats Limited, which was duly filed in accordance with 49 U.S.C. 11301 under Recordation Number 22179.

2. Bank One Kentucky, N.A., for good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, hereby releases any and all security interests, liens, claims, and other encumbrances granted pursuant to the Agreement on all railroad equipment subject to the Agreement.

In WITNESS WHEREOF, Bank One Kentucky, N.A. has caused this Release to be duly executed by its authorized officer as of the day and year first above.

Bank One Kentucky, N.A.

By: R Douglas Hutcherson 1801K
R Douglas Hutcherson, First Vice President

State of Kentucky)
County of Jefferson) ss.

On this 26th day of September, 2000, before me personally appeared R Douglas Hutcherson, to me personally known, who, being by me duly sworn did say that he / ~~she~~ is the First Vice President of Bank One Kentucky N.A., and that said instrument was signed on behalf of said corporation by authority of its Board of Directors, and he/ she acknowledged that the execution of said instrument was in the free act and deed of the corporation.

[Signature]
Notary Public

My commission expires : 1-17-2004

Schedule of Cars Under Security Interest to be Released.
Release of Security Interest Dated September 25, 2000
Bank One Kentucky, NA

Current Reporting Marks & Road Numbers
LNAL 70967
LNAL 70968
LNAL 70969
LNAL 70986
LNAL 70987
LNAL 70988
LNAL 70989
LNAL 70990
LNAL 70991
LNAL 70992
LNAL 70993
LNAL 70994
LNAL 70995
LNAL 70996
LNAL 70997
LNAL 70998
LNAL 70999
LNAL 370380
LNAL 370381

Initials: _____
Bank One Kentucky, N.A.